

# Where to Find 2022 Tax Info

1. Filing Status (**1040**)
2. Income Earned from Work (**1040, Line 1z**)
3. Tax Exempt Interest Income (**1040, Line 2a**)

Form **1040** Department of the Treasury—Internal Revenue Service **2022** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

**Filing Status** ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)  
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

**1** Your first name and middle initial Last name Your social security number  
If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.  
City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code  
Foreign country name Foreign province/state/county Foreign postal code  
**Presidential Election Campaign** Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.  
☐ You ☐ Spouse

**Digital Assets** At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☐ No

**Standard Deduction** **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent  
☐ Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** **You:** ☐ Were born before January 2, 1958 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1958 ☐ Is blind

**Dependents** (see instructions):  
(1) First name Last name (2) Social security number (3) Relationship to you (4) Check the box if qualifies for (see instructions):  
Child tax credit Credit for other dependents

**Income**  
Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.  
**1a** Total amount from Form(s) W-2, box 1 (see instructions) **1a**  
**b** Household employee wages not reported on Form(s) W-2 **1b**  
**c** Tip income not reported on line 1a (see instructions) **1c**  
**d** Medicaid waiver payments not reported on Form(s) W-2 (see instructions) **1d**  
**e** Taxable dependent care benefits from Form 2441, line 26 **1e**  
**f** Employer-provided adoption benefits from Form 8839, line 29 **1f**  
**g** Wages from Form 8919, line 6 **1g**  
**h** Other earned income (see instructions) **1h**  
**i** Nontaxable combat pay election (see instructions) **1i**  
**z** Add lines 1a through 1h **1z**

**2a** Tax-exempt interest **2a** **b** Taxable interest **2b**  
**3a** Qualified dividends **3a** **b** Ordinary dividends **3b**  
**4a** IRA distributions **4a** **b** Taxable amount **4b**  
**5a** Pensions and annuities **5a** **b** Taxable amount **5b**  
**6a** Social security benefits **6a** **b** Taxable amount **6b**  
**c** If you elect to use the lump-sum election method, check here (see instructions) ☐  
**7** Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐ **7**  
**8** Other income from Schedule 1, line 10 **8**  
**9** Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income** **9**  
**10** Adjustments to income from Schedule 1, line 26 **10**  
**11** Subtract line 10 from line 9. This is your **adjusted gross income** **11**  
**12** Standard deduction or itemized deductions (from Schedule A) **12**

**Standard Deduction for:**  
• Single or Married filing separately, \$12,950  
• Married filing jointly or Qualifying surviving spouse, \$25,900  
• Head of household, \$19,400

**Attach Schedule 1** if required.

# Where to Find 2022 Tax Info

4. Untaxed Portions of IRA Distributions  
(1040, Line 4a minus 4b)
5. Untaxed Portions of Pensions  
(1040, Line 5a minus 5b)
6. Adjusted Gross Income  
(1040, Line 11)

Form **1040** Department of the Treasury—Internal Revenue Service **2022** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

**Filing Status** ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)  
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

**1** Your first name and middle initial Last name Your social security number  
If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.  
City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code  
Foreign country name Foreign province/state/county Foreign postal code

**Digital Assets** At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☐ No

**Standard Deduction** **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent  
☐ Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** **You:** ☐ Were born before January 2, 1958 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1958 ☐ Is blind

**Dependents** (see instructions):  
If more than four dependents, see instructions and check here ☐

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):	
				Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

**Income**

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	
b	Household employee wages not reported on Form(s) W-2	1b	
c	Tip income not reported on line 1a (see instructions)	1c	
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	
e	Taxable dependent care benefits from Form 2441, line 26	1e	
f	Employer-provided adoption benefits from Form 8839, line 29	1f	
g	Wages from Form 8919, line 6	1g	
h	Other earned income (see instructions)	1h	
i	Nontaxable combat pay election (see instructions)	1i	
z	Add lines 1a through 1h	1z	

**Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.**  
If you did not get a Form W-2, see instructions.

**2a** Tax-exempt interest **2a** **b** Taxable interest **2b**  
**3a** Qualified dividends **3a** **b** Ordinary dividends **3b**  
**4a** IRA distributions **4a** **b** Taxable amount **4b**  
**5a** Pensions and annuities **5a** **b** Taxable amount **5b**  
**6a** Social security benefits **6a** **b** Taxable amount **6b**  
**c** If you elect to use the lump-sum election method, check here (see instructions) ☐  
**7** Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐  
**8** Other income from Schedule 1, line 10  
**9** Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income**  
**10** Adjustments to income from Schedule 1, line 26  
**11** Subtract line 10 from line 9. This is your **adjusted gross income**  
**12** Standard deduction or itemized deductions (from Schedule A)

**Standard Deduction for:**  
• Single or Married filing separately, \$12,950  
• Married filing jointly or Qualifying surviving spouse, \$25,900  
• Head of household, \$19,400



# Where to Find 2022 Tax Info

## 7. Income Tax Paid

(**1040, Line 22** minus **Schedule 2, Line 2**)

Form 1040 (2022)

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### Tax and Credits

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16	
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	
19	Child tax credit or credit for other dependents from Schedule 8812	19	
20	Amount from Schedule 3, line 8	20	
21	Add lines 19 and 20	21	
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	
24	Add lines 22 and 23. This is your <b>total tax</b>		

### SCHEDULE 2 (Form 1040)

Department of the Treasury  
Internal Revenue Service

### Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.  
Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

OMB No. 1545-0074

**2022**

Attachment  
Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

### Part I Tax

1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	

### Part II Other Taxes

# Where to Find 2022 Tax Info

## 8. Deductible Payments to IRA/Keogh/Other (Schedule 1, Lines 16+20)

Schedule 1 (Form 1040) 2022

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### Part II Adjustments to Income

<b>11</b>	Educator expenses . . . . .	<b>11</b>	
<b>12</b>	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 . . . . .	<b>12</b>	
<b>13</b>	Health savings account deduction. Attach Form 8889 . . . . .	<b>13</b>	
<b>14</b>	Moving expenses for members of the Armed Forces. Attach Form 3903 . . . . .	<b>14</b>	
<b>8 15</b>	Deductible part of self-employment tax. Attach Schedule SE . . . . .	<b>15</b>	
<b>16</b>	Self-employed SEP, SIMPLE, and qualified plans . . . . .	<b>16</b>	
<b>17</b>	Self-employed health insurance deduction . . . . .	<b>17</b>	
<b>18</b>	Penalty on early withdrawal of savings . . . . .	<b>18</b>	
<b>19a</b>	Alimony paid . . . . .	<b>19a</b>	
<b>b</b>	Recipient's SSN . . . . .		
<b>8 c</b>	Date of original divorce or separation agreement (see instructions): . . . . .		
<b>20</b>	IRA deduction . . . . .	<b>20</b>	
<b>21</b>	Student loan interest deduction . . . . .	<b>21</b>	
<b>22</b>	Reserved for future use . . . . .	<b>22</b>	

# Where to Find 2022 Tax Info

## 9. Education Credits (Schedule 3, Line 3)

<b>SCHEDULE 3</b> (Form 1040)		<b>Additional Credits and Payments</b>		OMB No. 1545-0074	
Department of the Treasury Internal Revenue Service		Attach to Form 1040, 1040-SR, or 1040-NR. Go to <a href="http://www.irs.gov/Form1040">www.irs.gov/Form1040</a> for instructions and the latest information.		<b>2022</b> Attachment Sequence No. <b>03</b>	
Name(s) shown on Form 1040, 1040-SR, or 1040-NR				Your social security number	
<b>Part I Nonrefundable Credits</b>					
1 Foreign tax credit. Attach Form 1116 if required . . . . .				1	
2 Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 . . . . .				2	
3 Education credits from Form 8863, line 19 . . . . .				3	
4 Retirement savings contributions credit. Attach Form 8880 . . . . .				4	

# Where to Find 2022 Tax Info

## 10. Net Profit or Loss From Business (Schedule C, Line 31)

SCHEDULE C (Form 1040)		Profit or Loss From Business (Sole Proprietorship)		OMB No. 1545-0074	
Department of the Treasury Internal Revenue Service		Go to <a href="https://www.irs.gov/ScheduleC">www.irs.gov/ScheduleC</a> for instructions and the latest information.		2022 Attachment Sequence No. 09	
Name of proprietor		Social security number (SSN)			
<b>A</b> Principal business or profession, including product or service (see instructions)		<b>B</b> Enter code from instructions			
<b>C</b> Business name. If no separate business name, leave blank.		<b>D</b> Employer ID number (EIN) (see instr.)			
<b>E</b> Business address (including suite or room no.) City, town or post office, state, and ZIP code					
<b>F</b> Accounting method: (1) <input type="checkbox"/> Cash (2) <input type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) _____					
<b>G</b> Did you "materially participate" in the operation of this business during 2022? If "No," see instructions for limit on losses <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>H</b> If you started or acquired this business during 2022, check here <input type="checkbox"/>					
<b>I</b> Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>J</b> If "Yes," did you or will you file required Form(s) 1099? <input type="checkbox"/> Yes <input type="checkbox"/> No					
<b>Part I Income</b>					
<b>1</b> Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked <input type="checkbox"/>		<b>1</b>			
<b>2</b> Returns and allowances		<b>2</b>			
<b>3</b> Subtract line 2 from line 1		<b>3</b>			
<b>4</b> Cost of goods sold (from line 42)		<b>4</b>			
<b>5</b> Gross profit. Subtract line 4 from line 3		<b>5</b>			
<b>6</b> Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)		<b>6</b>			
<b>7</b> Gross income. Add lines 5 and 6		<b>7</b>			
<b>Part II Expenses.</b> Enter expenses for business use of your home <b>only</b> on line 30.					
<b>8</b> Advertising		<b>8</b>		<b>18</b> Office expense (see instructions)	
<b>9</b> Car and truck expenses (see instructions)		<b>9</b>		<b>19</b> Pension and profit-sharing plans	
<b>10</b> Commissions and fees		<b>10</b>		<b>20</b> Rent or lease (see instructions):	
<b>11</b> Contract labor (see instructions)		<b>11</b>		<b>a</b> Vehicles, machinery, and equipment	
<b>12</b> Depreciation and section 179 expense deduction (not included in Part III) (see instructions)		<b>12</b>		<b>b</b> Other business property	
<b>13</b>		<b>13</b>		<b>21</b> Repairs and maintenance	
<b>14</b> Employee benefit programs (other than on line 19)		<b>14</b>		<b>22</b> Supplies (not included in Part III)	
<b>15</b> Insurance (other than health)		<b>15</b>		<b>23</b> Taxes and licenses	
<b>16</b> Interest (see instructions):		<b>16</b>		<b>24</b> Travel and meals:	
<b>a</b> Mortgage (paid to banks, etc.)		<b>16a</b>		<b>a</b> Travel	
<b>b</b> Other		<b>16b</b>		<b>b</b> Deductible meals (see instructions)	
<b>17</b> Legal and professional services		<b>17</b>		<b>25</b> Utilities	
				<b>26</b> Wages (less employment credits)	
				<b>27a</b> Other expenses (from line 48)	
				<b>27b</b> Reserved for future use	
<b>28</b> Total expenses before expenses for business use of home. Add lines 8 through 27a		<b>28</b>			
<b>29</b> Tentative profit or (loss). Subtract line 28 from line 7		<b>29</b>			
<b>30</b> Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions. Simplified method filers only: Enter the total square footage of (a) your home: _____ and (b) the part of your home used for business: _____. Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30		<b>30</b>			
<b>31</b> Net profit or (loss). Subtract line 30 from line 29. • If a profit, enter on both Schedule 1 (Form 1040), line 3, and on Schedule SE, line 2. (If you checked the box on line 1, see instructions.) Estates and trusts, enter on Form 1041, line 3. • If a loss, you must go to line 32.		<b>31</b>			
<b>32</b> If you have a loss, check the box that describes your investment in this activity. See instructions.		<b>32</b>			